Sentinel International



Floor 6 Mariendal Hse, Main Rd
Newlands 7700

Phone: +27 21 674 0390

Making the complex simpleSentinel International is an independent fiduciary services company, with a long heritage of keeping client relationships at the heart of everything we do.We understand that no two people are alike, which is why our solutions are tailor-made to suit, manage, and protect your specific needs.Ensuring wealth is preserved for future generations.Our focus is to ensure that wealth is preserved for future generations, and that succession planning and tax mitigation strategies are implemented correctly.We understand that estate planning is about more than just the facts and the figures; it’s about the legacy you wish to leave behind. At Sentinel, we see ourselves as trusted advisors, applying our knowledge, creativity, objectivity, and experience to the singular task of meeting our clients’ needs.Our hallmarks are independence, objectivity, integrity, and personal service.Sentinel is a national company with international reach. Our offices are in Johannesburg, Cape Town, Durban, and Gqeberha.MissionSentinel International seeks to provide an unquestionably superior service to our clients. We’re committed to the ongoing development of our people to empower them to deliver highly professional advice and services for the benefit of our stakeholders.VisionTo always be relevant in the lives of our clients and their families, by forming lifelong

relationships.OUR SERVICESLocal and Offshore TrustsTools for asset protection, wealth preservation & cross-border estate planning.Our team will provide the specialist planning and expertise you and your family deserve.Despite the ever-changing tax and fiduciary environment, local and offshore trusts remain highly effective tools for asset protection, wealth preservation, and cross-border estate planning.When legally representing you at an individual, company, or trust level, we always ensure that your best interests are protected within the law.With dedicated specialists, Sentinel can offer trusted advice and expert representation at all levels.Independent TrusteeshipTrust AdministrationProtector ServicesCorporate DirectorshipsConsigliere ServicesAccounting, Tax & Corporate ComplianceSpecialist knowledge and fostering longstanding relationships.Expert up-to-date tax advice and accounting best practice.Our specialist accountants and expert tax practitioners will handle all your accounting and tax matters, whether they be individual needs, company requirements or trust structures.We provide special attention to the unique needs of each of our clients. We pride ourselves on making taxation and accounting matters simple and efficient to understand, as well as fully compliant with the latest legislation.With an added speciality in trust administration and independent trusteeship, our trust specialists make sure your personal and generational wealth is protected, upheld, and reserved.SARS Individual Tax ComplianceHMRC Individual Tax ComplianceTrust AccountingSARS Trust Tax ComplianceHMRC Trust Tax ComplianceHolistic Asset Allocation AnalysisCompany RegistrationCompany ComplianceSpecialist Consulting ServicesExperts at multi-jurisdictional tax residency, cross-border planning and structuring.Expert advice.Tailor-made.Our consulting team specialises in unpacking complexities that arise from being a global citizen.We’re experts at multi-jurisdictional tax residency, cross-border planning, and structuring.Our specialist team has extensive experience, so we can offer astute, trusted, and expert consulting services across a range of areas. From emigration to philanthropy, estate planning to conflict resolution, our consulting team has decades of experience that benefits your unique wealth situation. With an ever-changing local and global landscape, we pride ourselves on expert, practical, and affordable advice that’s tailor-made for you and

your wealth.Family ConstitutionsConflict Resolution StrategyExchange ControlsImmigration AdviceEmigration AdviceAdvice for Cross-Border BeneficiariesTax OpinionPublic Binding RulingsVoluntary Disclosure ProgrammeShare SchemesPhilanthropyGroup RestructuringDeceased Estate AdministrationEmploying “the personal touch” while efficiently executing your directions.Our personal touchAt Sentinel we pride ourselves in “the personal touch” while we efficiently execute the directions of your will, giving you the assurance that your estate won’t be just a number.Estate Reporting – Engaging with HeirsCorresponding with Debtors and CreditorsAsset Transfers and LiquidationDistribution and FinalisationFacilitating Letters of ExecutorshipPreparing Liquidation and Distribution AccountsIncome Tax and Estate Duty Assessments

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